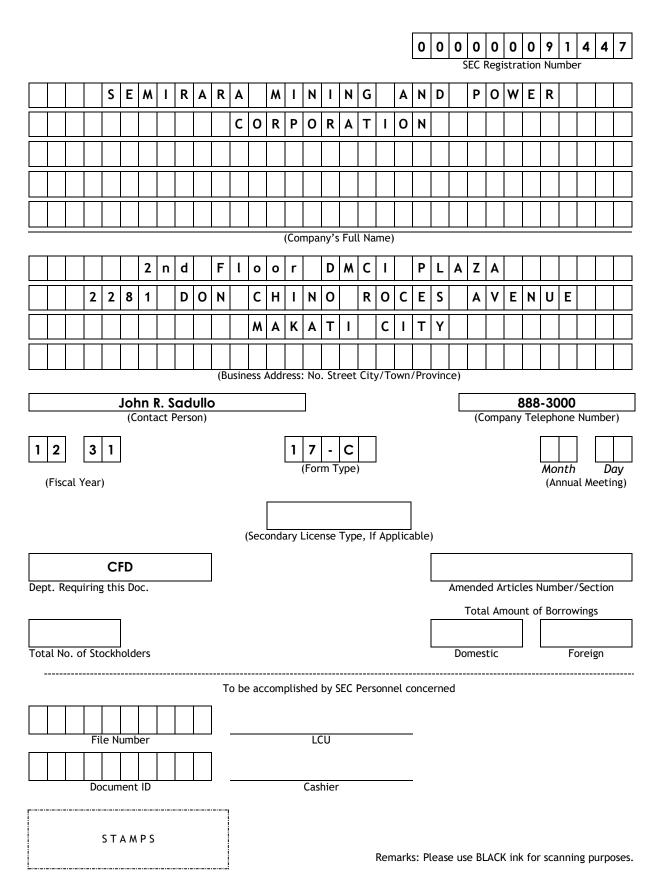
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. <u>February 13, 2017</u> Date of Report
- 2. SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>000-190-324-000</u>

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. <u>Philippines</u> Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

1231

Postal Code

- 7. <u>2/F DMCI Plaza, 2281 Chino Roces Avenue, Makati City</u> Address of principal office
- 8. <u>(2) 888-3555 Fax No. (2) 888-3955</u> Issuer's telephone number, including area code
- 9. Former name or former address, if changed since last report

 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

 <u>Title of Each Class</u>

 Number of Shares of Common Stock

Common Shares

1,065,286,430

11. Indicate the item numbers reported herein: <u>Item 9</u>.

We write with respect to the news article entitled *"Semirara to hike output 10% this year"* posted on philSTAR.com on February 13, 2017. The article reported in part that:

"MANILA, Philippines – Consunji-led Semirara Mining and Power Corp. (SMPC), the country's largest coal producer, expects to increase production by 10 percent this year following the on-track expansion in its mine site in Antique.

DMCI chairman and SMPC chief executive officer Isidro Consunji said coal production may reach 13 million metric tons (MT) this year after the expansion of its coal mine at the Molave pit.

'Last year, we produce 11.8 million MT. This year, target is a little bit more than 13 million MT,' Consunji told reporters in a chance interview.

Apart from the company's expansion, the growth target also assumes favorable weather conditions for maximized operating days.

. . . .

Furthermore, he clarified the supposed suspension of its environmental compliance certificate (ECC) following orders from Environment Secretary Gina Lopez.

'No more issue. They inspected and there was no violation. There was field investigation, if it appeared that there are deficiencies, they will give you time to fix it. With us, they did not find any violation,' Consunji said.

. . . . "

Based on the foregoing, we wish to confirm that the expected production to increase this year by 10%, more or less, but we emphasize that it is on the assumption of a favorable weather condition. On the supposed suspension of its ECC, we add and clarify that the Company has not received any notice of deficiency resulting from the field investigation conducted on the Company's activities in Semirara Island, Antique last Friday, February 10, 2017 pursuant to Regional Special Order dated February 8, 2017 issued by the DENR-EMB Region VI.

We emphasized that the compliance reports as shown by recent examination reports available with the MMT, DENR regional office and DOE shows compliance to ECC conditionalities by the Company.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer

Semirara Mining and Power Corporation

Signature and Title

John R. Sadullo VP Legal & Corporate Secretary

Date : February 13, 2017

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